#### PARAMOUNT HEALTH SERVICES & INSURANCE TPA PRIVATE LIMITED (IRDA License No. 006) [formerly known as PARAMOUNT HEALTH SERVICES (TPA) PVT.LTD] Plot no.A-442, Road No-28,M.I.D.0 Industrial Area, Wagale Estate, Ram Nagar, Vitthal Rukmani Mandir, Thane (W), Mumbai, Pin Code — 400 604 CLATM ACKNOWLEDGMENT SHEET Name of Insurer: PHS ID : Insured Name : Employee No: Patient Name : Mobile No: Policy No: Phone (STD): Name of Corporate: Type of Claim (To Main Hospitalisation / Pre-Post Hospitalisation / OPD Claim / Deficiency Retrieval / Critical Illness / Cash Benefit E-Mail ID of primary insured : CLAIM DOCUMENT CHECK LIST Sr. No Document Remarks Status(Y/N) IRDA Claim Form duly signed by the Insured & Hospital 1 Part-A: Duly signed by the insured with Claimed amount ,Mobile number & Email ID along with PHS ID Part-B: Duly signed and stamped by hospital Declaration form duly signed & stamped by the hospital in case treatment taken is under PPN/GIPSA hospitals. Policy Declaration Form duly signed by the Insured & Hospital hospitals. 1.a In case of No Intimation / Delay Intimation & Delay in submission of claim, a letter from insured is required stating reason for the same. Original Cancelled Cheque Leaf of Employee/Proposer with the Name of the AccountHolder Printed on the Cheque 3 Leaf. ID Proof of Employee / Primary Insured- Any of one (Passport, Voter ID, Driving License, Or any Government 4 Approved ID ) . If Claim is above 1 lakh- PAN is mandatory with address Proof ID Proof of Patient- Any of one (Passport, Voter ID, Driving License, Or any Government Approved ID) 5 Original detailed Discharge Summary as per IRDA Format / Day care summary from the hospital (in case of Day Care 6 Freatment) / Death Summary (in Case of Death Claim) Copy of the Legal heir certificate (if the claim is for the death of the principle insured) 6.a Copy of Post Mortem Report & Death Certificate (In Accidental Death cases) 6.b Policy Copy ( if individual policy) 8 64VB Compliance Certificate ( If individual policy) Original Final Hospital bill with cost wise breakup of each Item q Original Payment Receipt of Main Hospital bill ( both Deposit / Refund) Receipt Of Payments made at the Hospital by Credit Card: Please attach the Xerox Copy of the Credit Card Payment 10.a Slip as received from the Vendor 11 Original copy of Implant Invoice along with Payment Receipts & Implant Labels / Stickers for Stents/ Mesh/ IOL 12 Original bills, original Payment Receipts and investigation / Laboratory Reports Original medicine bills specifying Patient Name and date of purchase along with supporting Prescriptions. 13 14 Original copy of First Consultation letter and subsequent Prescriptions. ospital Registration certificate issued by Competent authority as per Indian nursing council Act 1947 (If hospital not 15 falls in GIPSA/PPN ) OTHER DOCUMENTS 16 Original copy of Obstetric history (Gravida, Para, Living children, Abortions) from treating doctor. (Maternity Claim) 16.a 16.h Original Sonography Report in case of Maternity Claim Original A-Scan Report along with IOL Sticker and Tax paid invoice in case of Cataract 16.c Copy of the First Information Report (FIR) from Police Department / Copy of the Medico-Legal Certificate (MLC) in 16.d case of Road Traffic Accident (RTA) A medical certificate from a doctor not less qualified than MD/MS confirming the diagnosis of critical illness along 16.e with the Investigation reports/Other related documents reflecting the critical illness diagnosis. (Critical Illness Cases) In case of claims where the insured has submitted documents to another insurance cofTPA, he needs to submit 16.f attested Photocopies of all the documents along with detailed claim settlement letter from the TPA and any unpaid bills and receipt for the same in originals. Claims Submitted by: Insured / Corporate / Agent / Broker / Insurer / Hospital Claim Submitted by: Mobile No. Date of Claim DD /MM/YYYY HH:MM PHS Executive

Important Points to Remember:
1. Please mark either V or x against respective check box

PHS - (Location) / Help Des!

Submission:

Claim Submitted at:

- 2. Date of File Received will be considered as next working day for Claim Files picked up at Help Desk
- 3. Claim Need to be Submitted within 7 Working Days from Date of Discharge from Hospital
- 4. The above list of documents is indicative. In case of any other document requirement as specified by the Insurance Company, our document recovery team will contact you on receipt of your claim documents by us

Name:

Signature:

- 5. Please visit us at <a href="https://www.paramounttpa.com">www.paramounttpa.com</a> to check Online Claim Status or download Paramount Mobile App
- 6. Member is advised to keep photocopies of all the papers since Insurer requires all the above documents in original. Documents once submitted will not returned unless approved & agreed by Insurer
- 7. Corrections in any documents are not allowed, otherwise it will not be entertained during adjudication.



# **Kotak Group Health Care Claim Form - Part A**

### TO BE FILLED BY THE INSURED

The issue of this Form is not to be taken as an admission of liability

(To be filled in block letters)

DETAILS OF PRIMARY INSURED:
a) Policy Number: b) SI. No/Certificate No:
c) Company/ TPA ID No:
d) Name:
e) Address:
City: State:
Pin Code: Phone No: Email ID:
DETAILS OF INSURANCE HISTORY:
a) Currently covered by any other Mediclaim/Health Insurance: Yes No b) Date of commencement of first Insurance without break: DDMMYYY
c) If Yes, Company Name: Policy No.: Policy No.:
Sum Insured (In ₹) b) Have you been hospitalized in the last four years since inception of the contract? Yes No Date: M M Y Y
Diagnosis: e) Previously covered by any other Mediclaim/ Health Insurance: Yes No
f) If Yes, Company Name:
DETAILS OF INSURED PERSON HOSPITALIZED:
a) Name:
b) Gender: Male Female b) Gender: c) Age: Years Y Y Months M M d) Date of Birth: D D M M Y Y
e) Relationship to Primary Insured: Self Spouse Child Father Mother Other (Please specify)
f) Occupation: Service Self Employed Homemaker Student Other (Please specify)
e) Address (If different from above):
City: State:
Pin Code: Phone No: Email ID:
DETAILS OF HOSPITALIZATION
a) Name of the Hospital where admitted:
b) Room Category occupied: Day care Single occupancy Twin sharing 3 or more beds per room ICU
c) Hospitalization due to: Injury Illness Maternity d) Date of Injury/ Date Disease first detected/ Date of Delivery: D D M M Y Y
e) Date of Admission DDMMYY f) Time: HH:MM g) Date of Discharge: DDMMYY h) Time: HH:MM
i) If Injury give cause: Self Inflicted Road Traffic Accident Substance Abuse/ Alcohol Consumption i) If Medico legal: Yes No
ii) Reported to Police: Yes No iii) MLC Report & Police FIR Attached: Yes No j) System of Medicine:

Details of Treatment I     Pre-Hospitalization Exp     Post Hospitalization Exp     Ambulance Charges:     Pre Hospitalization P     Claim for Domiciliary     Details of Lump sum/     Hospital Daily Cash	eriod: Days Hospitalization: Ye	il) Hospitalization iv) Health Check-u vi) Others: (Code)  Total: viii) Post Hospitali. es No [If yes, provide deta	up Cost: ₹	Claim Documer List:  Claim Form I Copy of the Hospital Mai Hospital Bill I Hospital Bill I	Duly Sigr Claim Int n Bill ak-up Bill	ned timation,	
i) Post Hospitalization E ) Ambulance Charges: ii) Pre Hospitalization P o) Claim for Domiciliary ) Details of Lump sum/	eriod: Days Hospitalization: Yo	iv) Health Check-t vi) Others: (Code)  Total: viii) Post Hospitali.	up Cost: ₹	Claim Form I Copy of the Hospital Mai Hospital Brea	Claim Int n Bill ak-up Bill	timation,	if a
) Ambulance Charges: ii) Pre Hospitalization P ) Claim for Domiciliary ) Details of Lump sum/	eriod: Days ☐	vi) Others: (Code)  Total:  viii) Post Hospitali	₹	Copy of the Hospital Mai Hospital Brea Hospital Bill	Claim Int n Bill ak-up Bill	timation,	if a
ii) Pre Hospitalization P o) Claim for Domiciliary ) Details of Lump sum/	eriod: Days Hospitalization: Y	Total: viii) Post Hospitali.	₹zation Period: Days	Hospital Mai Hospital Brea Hospital Bill I	n Bill ak-up Bill		
o) Claim for Domiciliary ) Details of Lump sum/	Hospitalization: Y	viii) Post Hospitali	zation Period: Days	Hospital Brea	ak-up Bill		
o) Claim for Domiciliary ) Details of Lump sum/	Hospitalization: Y			Hospital Bill I			
) Details of Lump sum/						receibt	
) Details of Lump sum/		es No [If yes, provide deta	11- 1- A 1	Hospital Disc	harge Su	ımmary	
•	Cach Ronofit Claimod:		iis in Annexure]	Pharmacy Bil			
Hospital Daily Cash				Operation Th	neatre No	otes	
nospital Dally Casil	₹	ii) Surgical Cash:	₹	ECG			
i) Critical illness Benefit	:: ₹	iv) Convalescence	2: ₹	Doctor's requ			
) Pre/post Hospitalisation	on ₹	vi) Others	₹	Investigation CT/MRI/USG/		(including	g
Lumpsum benefit		Total:	₹	Doctor's Pres	criptions	i	
				Others	·		
DETAILS OF BILLS ENC	LOSED:						
SI. B						. (3)	_
No Bill No	Date	Issued by	Towards		Amo	ount (₹)	_
1. D			Hospital Main Bill Pre-hospitalization Bills:Nos				+
3.			Post-hospitalization Bills:Nos				+
4. D			Pharmacy Bills				$\dagger$
5.							
6. D							+
8.							+
9. 🛭	D M M Y Y						
10.	D M M Y Y						
DETAILS OF PRIMARY	INSURED'S BANK AC	COUNT:					
) PAN:	(b)	Account Number:					
) Bank Name and Bran	ch:						Т
l) Cheque/DD Payable [	Details:		e) IFSC Code:				T
,,							
DECLARATION BY INS	URED:						
	·						

Kotak Group Health Care UIN No:IRDA//HLT/KMG//P-H(G)V.//58/2016-17; Claim Form Part A

GU	IIDANCE FOR FILLING CLAIM FORM – PART A (To be filled in b	y the insured)
	SECTION A - DETAILS OF PRIMARY INSURED	,
DATA ELEMENT	DESCRIPTION	FORMAT
a) Policy No.	Enter the policy number	As allotted by the insurance company
b) SI. No/ Certificate No.	Enter the Social Insurance number or the Certificate number of social health insurance scheme	As allotted by the Organization
c) Company TPA ID No	Enter the TPA ID No	License number as allotted by IRDA and printed in TPA documents
d) Name	Enter the full name of the Policyholder	Surname, First name, Middle name
e) Address	Enter the full Postal Address	Include Street, City and Pin Code
	SECTION B - DETAILS OF INSURANCE HISTORY	
a) Currently covered by any other Mediclaim / Health Insurance?	Indicate whether currently covered by another Mediclaim / Health Insurance	Tick Yes or No
b) Date of Commencement of First Insurance without Break	Enter the Date of Commencement of first insurance	Use dd-mm-yy format
c) Company Name	Enter the Full Name of the Insurance Company	Name of the Organization in full
Policy No.	Enter the Policy Number	As allotted by the Insurance Company
Sum Insured	Enter the Total Sum Insured as per the Policy	In Rupees
d) Have you been Hospitalized in the Last Four Years since Inception of the contract ?	Indicate whether Hospitalized in the Last Four Years	Tick Yes or No
Date	Enter the Date of Hospitalization	Use mm-yy format
Diagnosis	Enter the Diagnosis Details	Open Text
e) Previously covered by any other Mediclaim / Health Insurance?	Indicate whether previously covered by another Mediclaim / Health Insurance	Tick Yes or No
f) Company Name	Enter the Full Name of the Insurance Company	Name of the Organization in full
	SECTION C - DETAILS OF INSURED PERSON HOSPITAL	IZED
a) Name	Enter the Full Name of the Patient	Surname, First Name, Middle Name
b) Gender	Indicate Gender of the Patient	Tick Male or Female
c) Age	Enter Age of the Patient	Number of Years and Months
e) Relationship to Primary Insured	Indicate Relationship of Patient with Policyholder	Tick the right option. If others, please specify.
f) Occupation	Indicate Occupation of Patient	Tick the right option. If others, please specify.
g) Address	Enter the Full Postal Address	Include Street, City and Pin Code
h) Phone No	Enter the Phone Number of Patient	Include STD code with telephone number
i) E-mail ID	Enter E-mail Address of Patient	Complete E-mail Address
	SECTION D - DETAILS OF HOSPITALIZATION	
a) Name of Hospital where Admitted		Name of Hospital in full
b) Room Category Occupied	Indicate the Room Category Occupied	Tick the right option
c) Hospitalization due to	Indicate Reason of Hospitalization	Tick the right option
d) Date of Injury / Date Disease First Detected / Date of Delivery	Enter the Relevant Date	Use dd-mm-yy format
e) Date of Admission	Enter Date of Admission	Use dd-mm-yy format
f) Time	Enter Time of Admission	Use hh:mm format
g) Date of Discharge	Enter Date of Discharge	Use dd-mm-yy format
h) Time	Enter Time of Discharge	Use hh:mm format
i) Total Days spent in ICU	Enter number of days	Use numerical format
j) If Injury, give cause	Indicate Cause of Injury	Tick the right option
If Medico Legal	Indicate whether Injury is Medico Legal	Tick Yes or No
Reported to Police	Indicate whether Police Report was filed	Tick Yes or No
MLC Report & Police FIR attached	Indicate whether MLC Report and Police FIR attached	Tick Yes or No
k) System of Medicine	Enter the System of Medicine followed in treating the Patient	Open Text

	SECTION E - DETAILS OF CLAIM	
a) Details of Treatment Expenses	Enter the Amount claimed as Treatment Expenses	In Rupees (Do not enter paise values)
b) Claim for Domiciliary Hospitalization	Indicate whether Claim is for Domiciliary Hospitalization	Tick Yes or No
c) Details of Lump Sum / Cash Benefit claimed	Enter the Amount claimed as Lump Sum / Cash Benefit	In Rupees (Do not enter paise values)
d) Claim Documents Submitted - Check List	Indicate which supporting documents are submitted	Tick the right option
	SECTION F - DETAILS OF BILLS ENCLOSED	
Indicate which bills are enclosed wit	h the Amounts in Rupees	
	SECTION G - DETAILS OF PRIMARY INSURED'S BANK AC	COUNT
a) PAN	Enter the Permanent Account Number	As allotted by the Income Tax Department
b) Account Number	Enter the Bank Account Number	As allotted by the Bank
c) Bank Name and Branch	Enter the Bank Name along with the Branch	Name of the Bank in full
d) Cheque / DD Payable Details	Enter the Name of the Beneficiary, the Cheque / DD should be made out to	Name of the Individual / Organization in full
e) IFSC Code	Enter the IFSC Code of the Bank Branch	IFSC Code of the Bank Branch in full
	SECTION H - DECLARATION BY THE INSURED	
Read Declaration carefully and men	tion date (in dd:mm:yy format), place (open text) and sign.	



# **Kotak Group Health Care Claim Form - Part B**

#### TO BE FILLED BY THE HOSPITAL

The issue of this Form is not to be taken as an admission of liability Please include the original pre authorization request form in lieu of PART A

(To be filled in block letters)

DETAILS OF HOSPITAL
a) Name of the hospital: b) Hospital ID: c) Type of Hospital Network: Network Non Network (If non network fill section E) d) Name of the treating doctor: SURNAME FIRSTNAME MIDDLENAME e) Qualification: f) Registration No. with State Code: g) Phone number:
a) Name of the Patient: SURNAME FIRSTNAME MIDDLENAME b) IP Registration Number: C) Gender Male Female d) Age Years: YY Months MM e) Date of birth: DDMMYY f) Date of Admission: DDMMYY g) Time: HH: MM h) Date of Discharge: DDMMYY I) Time: HH: MM j) Type of Admission: Emergency Planned Day Care Maternity ICU k) If Maternity i. Date of Delivery: DDMMYY ii. Gravida Status: I) Status at time of discharge: Discharge to home Discharge to another hospital Deceased m) Total claimed amount:
DETAILS OF AILMENT DIAGNOSED (PRIMARY)
a) ICD 10 Codes  Description  I. Primary Diagnosis:  ii. Additional Diagnosis:  iii. Co-morbidities:  iv. Co-morbidities:
b) ICD 10 PCS  i. Procedure 1: ii. Procedure 2: iii. Procedure 3: iv. Details of Procedure:  d) Pre-authorization obtained:  Yes No e) Pre-authorization Number:
f) if authorization by network hospital not obtained, give reason:  g) Hospitalization due to Injury: Yes No  I. If Yes, give cause: Self-inflicted Road Traffic Accident Substance abuse/alcohol consumption  ii. If Injury due to Substance abuse / alcohol consumption, Test Conducted to establish this: Yes No  iii. If Medico legal: Yes No  iv. Reported to Police: Yes No  vi. If not reported to police give reason:

DATA ELEMENT	DESCRIPTION	FORMAT
	SECTION A - DETAILS OF HOSPITAL	
a) Name of Hospital	Enter the name of hospital	Name of hospital in full
b) Hospital ID	Enter ID number of hospital	As allocated by theTPA
c) Type of Hospital	Indicate whether In network or non network hospital	Tick the right option
d) Name of treating doctor	Enter the name of the treating doctor	Name of doctor in full
e) Qualification	Enter the qualifications of the treating doctor	Abbreviations of educational qualifications
f) Registration No. with State Code	Enter the registration number of the doctor along with the state code	As allocated by the Medical Council of India
g) Phone No.	Enter the phone number of doctor	Include STD code with telephone number
	SECTION B- DETAILS OF THE PATIENT ADMITTED	
a) Name of Patient	Enter the name of hospital	Name of hospital in full
b) IP Registration Number	Enter insurance provider registration number	As allotted by the insurance provider
c) Gender	Indicate Gender of the patient	Tick Male or Female
d) Age	Enter age of the patient	Number of years and months
e) Date of Birth	Enter date of admission	Use dd-mm-yy format
f) Date of Admission	Enter date of admission	Use dd-mm-yy format
g) Time	Enter time of admission	Use hh:mm format
h) Date of Discharge	Enter date of discharge	Use dd-mm-yy format
I) Time	Enter time of discharge	Use hh:mm format
j) Type of Admission	Indicate type of admission of patient	Tick the right option
k) If Maternity		
Date of Delivery	Enter Date of Delivery if maternity	Use dd-mm-yy format
Gravida Status	Enter Gravida status if maternity	Use standard format
l) Status at time of discharge	Indicate status of patient at time of discharge	Tick the right option
m) Total claimed amount	Indicate the total claimed amount	In rupees (Do not enter paise values)

5	ECTION C- DETAILS OF AILMENT DIAGNOSED (PRIMARY	")
a) ICD 10 Code		
Primary Diagnosis	Enter the ICD 10 Code and description of the primary diagnosis	Standard Format and Open text
Additional Diagnosis	Enter the ICD 10 Code and description of the additional diagnosis	Standard Format and Open text
Co-morbidities	Enter the ICD 10 Code and description of the co-morbidities	Standard Format and Open text
b) ICD 10 PCS		
Procedure1	Enter the ICD 10 PCS and description of the first procedure	Standard Format and Open text
Procedure2	Enter the ICD 10 PCS and description of the second	Standard Format and Open text
Procedure3	Enter the ICD 10 PS and description of the third	Standard Format and Open text
Details of Procedure	Enter the details of the procedure	Open text
c) Pre-authorization obtained	Indicate whether pre-authorization obtained	Tick Yes or No
d) Pre-authorization Number	Enter pre-authorization number	As allotted by TPA
e) If authorization by network hospital not obtained, give reason	Enter reason for not obtain in pre-authorization number	Open text
f) Hospitalization due to injury	Indicate if hospitalization is due to injury	Tick Yes or No
Cause	Indicate cause of injury	Tick the right option
If injury due to substance abuse/alcohol consumption, test conducted to establish this	Indicate whether test conducted	Tick Yes or No
Medico Legal	Indicate whether injury is medico legal	Tick Yes or No
Reported To Police	Indicate whether police report was filed	Tick Yes or No
FIR No.	Enter first information report number	As issued by police authorities
If not reported to police, give reason	Enter reason for not reporting to police	Open Text
S	ECTION D - CLAIM DOCUMENTS SUBMITTED - CHECK LIS	бТ
Indicate which supporting documents are sub-	nitted	
SECTION	E - ADDITIONAL DETAILS IN CASE OF NON NETWORK H	IOSPITAL
a) Address	Enter the full postal address	Include Street, City and Pin Code
b) Phone No.	Enter the phone number of hospital	Include STD code with Telephone Number
c) Registration No. with State Code	Enter the registration number of the doctor along with the state code	As allocated by the Medical Council of India
d) Hospital PAN	Enter the permanent account number	As allotted by the Income Tax department
e) Number of Inpatient beds	Enter the number of inpatient beds	Digits
f) Facilities available in the hospital	Indicate facilities available in the hospital	Tick the right option. If others, please specify
	SECTION F - DECLARATION BY THE HOSPITAL	
Read declaration carefully and mention date (i	n dd:mm:yy format), place (open text) and sign and stamp	



### **POLICY DECLARATION FORM**

Date
Name of the Hospital :
Address:
PATIENT NAME (BLOCK LETTERS):AGE/SEX:AGE/SEX
Mobile No of Patient:
Date of Admission: Date of Discharge:
Undertaking by the Patient regarding Heath Insurance Policy
(स्वास्थ्य बीमा पॉलिसी के संबंध में रोगी द्वारा शपथ-पत्र))
I declare that I do not have any health insurance policy. ( मैं घोषणा (खुलासा) करता हूं कि मेरे पास कोई भी स्वास्थ्य बीमा पॉलिसी नहीं है।
Signature: (हस्ताक्षर)
Name of the Patient/Patient's attendant (मरीज का नाम)
(मैं घोषणा (खुलासा) करता हूं कि मेरे पास एक स्वास्थ्य बीमा पॉलिसी है।  Signature:(हस्ताक्षर)  Name of the Patient/Patient's attendant (मरीज का नाम)
Based on patient undertaking hospital declare that patient: (रोगी के उपक्रम के आधार पर हम उस रोगी की घोषणा करते हैं)
<ul> <li>Does not have insurance coverage hence we will bill the patient as per our rack rates. We may or may not consider discount for all such undertakings. (स्वास्थ्य बीमा कवरेज नहीं है इसलिए हम मरीज को अपनी रैक दरों के अनुसार बिल देंगे। हम ऐसे सभी उपक्रमों के लिए छूट पर विचार कर भी सकते हैं और नहीं भी।)</li> </ul>
• Patient has health insurance coverage but out of own free will is opting for reimbursement/ cash paying mode As insured is already covered under TPA servicing for which we are network provider, hence we agree to bill this patient as per PHS or insurer agreed rate list (whichever is less). The benefit of discount as per MOU will also be given to this patient. (रोगी के पास स्वास्थ्य बीमा कवरेज है लेकिन वह अपनी मर्जी से रीडूंबससमेंट/नकद भुगतान मोड का विकल्प चुन रहा है। . चूँकि बीमित व्यक्ति पहले से ही टीपीए सर्विसिंग के अंतर्गत कवर है जिसके लिए हम नेटवर्क प्रदाता हैं, इसलिए हम इस मरीज को पीएचएस या बीमाकर्ता द्वारा सहमत दर सूची (जो भी कम हो) के अनुसार बिल देने के लिए सहमत हैं। एमओयू के अनुसार छूट का लाभ भी इस मरीज को दिया जायेगा.)
Signature:
Name of the Hospital Representative & Hospital Seal